



Wisconsin Bankers Foundation 2023–24 Grant Application

Grant Request

Total amount requested: \$ _____ Date submitted: _____

Name of project: _____

Duration of project: from _____ to _____ Funds needed by date: _____

Location where the funds will be used: _____

Check made out to: _____

Organizational Information

Name: _____

Type of organization: 501(c)(3) Nonprofit Government Instrumentality (e.g. public school)

Other (please specify) _____

Address: _____

City: _____ State: _____ ZIP: _____

Contact name: _____

Contact title: _____

Contact email address: _____

Contact phone number: _____

Web address: _____

Contact Signature: _____

Project Description

Please provide the following information in the order below. Use no more than three pages, excluding attachments (if any).

- Briefly describe your organization's proposed project and use of the funds.
- Briefly describe how the project relates to the Wisconsin Bankers Foundation's mission of promoting financial literacy.
- Describe your organization's capacity to carry out the project and who will benefit from the use of the funds.
- Describe the expected outcomes and the indicators of those outcomes.
- If your organization is a registered 501(c)(3) tax-exempt organization, please provide a copy of your determination letter from the IRS. If your organization is a government instrumentality, such as a public school, provide written proof of your organization's status as a government entity, such as an IRS governmental affirmation letter. If your organization is not a registered 501(c)(3) organization or a government instrumentality, approval of your application is conditioned upon your entering into a grant restriction agreement in a form acceptable to the Wisconsin Bankers Foundation.